

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Light Media Holdings, Inc.
151 Ted Turner Drive
Atlanta, GA 30303
Email: info@lightmedianetwork.com
Corporate Website: www.LightMediaNetwork.com
SIC (731925 – Interactive Media)

Quarterly Report
For the Period Ending: June 30, 2022
(the “Reporting Period”)

As of the end of the previous fiscal year (12/31/20), the number of shares outstanding of our Common Stock was: 50,600,200

As of the end of the previous Annual Reporting-end period (December 31, 2021), the number of shares outstanding of our Common Stock was: 55,600,200

As of the end of the current Quarterly Reporting period, the number of shares outstanding of our Common Stock was: 55,600,200

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

☒ No

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

☒ No

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

☒ No

¹“Change in Control” shall mean any events resulting in:

- (i) Any “person” (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the “beneficial owner” (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name of the issuer and its predecessors (if any):

Light Media Holdings, Inc. (d/b/a 'Light Media' or 'Light Media Network' or 'LGMH')

State of Incorporation: Delaware (Active/Good Standing)

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

☒ No

2) Security Information

Trading symbol: LGMH
Exact title and class of securities outstanding: Common
CUSIP: 53223L 10 3
Par or stated value: .0001

DTC Eligible (**Yes in good standing**, as of February 26, 2014), plus: DWAC, DRS and FAST Eligible, as of February 8, 2017.

Total common shares authorized:	100,000,000	as of date: June 30, 2022
Total common shares outstanding:	55,600,200	as of date: June 30, 2022
Number of common shares in the Public Float ² :	11,997,000	as of date: June 30, 2022
Total preferred shares (series b) authorized:	5,000,000	as of date: June 30, 2022
Total preferred shares (series b) outstanding:	0	as of date: June 30, 2022
Total preferred shares (series a) authorized:	100	as of date: June 30, 2022
Total preferred shares (series a) outstanding:	100	as of date: June 30, 2022
Total number of shareholders of record:	106	as of date: June 30, 2022

Transfer Agent: Name:

VStock Transfer, LLC
77 Spruce Street, Suite 201
Cedarhurst, NY 11516

Is the Transfer Agent Registered under the Exchange Act: ☒ Yes

List any restrictions on the transfer of security: N/A

Describe any trading suspension orders issued by the SEC in the past 12 months. N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: N/A

3) Issuance History:

Note: To the best of Light Media's knowledge, information and belief, there are no current outstanding or pending stock transactions which would adversely or materially alter the capital structure of Light Media versus what has been disclosed herein as of the date of this report. Light Media has initiated a stock buy-back program, to repurchase up to 2,250,000 common shares (for more information, please see press releases dated

²"Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

December 5, 2012 and February 12, 2013), with over 400,000 common shares repurchased to date, and there are approximately 17.9 million shares subject to restriction and not free-trading; and there are approximately 24.6 million unrestricted shares, with approximately 12 million common shares in the public float. In lieu of cash distributions, in order to preserve operating capital, Light Media has in the past issued stock for advisory services and asset transactions necessary to facilitate long-term media growth and competitive positioning. Light Media is a non-SEC reporting entity and has never been a shell company. Light Media intends to continue to repurchase shares, pursuant to its Stock Repurchase Plan.

A. Changes to the Number of Outstanding Shares:

Number of Shares
outstanding as of
December 31, 2020 Opening Balance:
Common: 50,600,200

Number of Shares as of December 31, 2021 Closing Balance:
55,600,200

Transaction Date of	Transaction Number of		Class of Securities	Value of shares issued (\$/per share) at	Were the shares issued at a	Individual/ Entity Shares were	Reason for share issuance (e.g.	Restrict ed or Unrestr
	type (e.g. new	Shares Issued (or canceled)						
	issuance, cancellation, shares returned to treasury)			Issuance	discount to market price at the time of issuance? (Yes/No)	issued to (entities must have individual with voting / investment control disclosed).	for cash or debt conversion) OR Nature of Services Provided (if applicable)	cted as of this filing?
3/25/19	<u>New</u>	<u>500,000</u>	<u>Common</u>	<u>\$25,000</u> <u>(\$0.05/share)</u>	<u>No</u>	<u>Alonzo</u> <u>McDonald</u>	<u>Cash</u>	<u>Restrict</u> <u>d</u>
05/20/19	<u>New</u>	<u>715000</u>	<u>Common</u>	<u>\$25,000</u> <u>(\$0.035/share)</u>	<u>No</u>	<u>Harold</u> <u>Cooper</u>	<u>Cash</u>	<u>Restrict</u> <u>d</u>
07/26/19	<u>New</u>	<u>600000</u>	<u>Common</u>	<u>\$18,000</u> <u>(\$0.03/share)</u>	<u>No</u>	<u>Alonzo</u> <u>McDonald</u>	<u>Cash</u>	<u>Restr</u> <u>icted</u> <u>d</u>
10/01/19	<u>New</u>	<u>500000</u>	<u>Common</u>	<u>\$15,000</u> <u>(\$0.03/share)</u>	<u>No</u>	<u>Alonzo</u> <u>McDonald</u>	<u>Cash</u>	<u>Restr</u> <u>icted</u> <u>d</u>
04/03/20	<u>New</u>	<u>500000</u>	<u>Common</u>	<u>\$5,000</u> <u>(\$0.01/share)</u>	<u>No</u>	<u>Alonzo</u> <u>McDonald</u>	<u>Cash</u>	<u>Restr</u> <u>icted</u> <u>d</u>

05/18/20	<u>New</u>	<u>250000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.04/share)</u>	<u>No</u>	<u>John</u> <u>Worthy</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>200000</u>	<u>Common</u>	<u>\$20,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Marie</u> <u>Wellington</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>250000</u>	<u>Common</u>	<u>\$25,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Michael</u> <u>Fields</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>100000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Clare</u> <u>Edwards</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>150000</u>	<u>Common</u>	<u>\$15,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Cal Santos</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>100000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Greg</u> <u>Nimoura</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>100000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Ed White</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>100000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>David</u> <u>Baker</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>140000</u>	<u>Common</u>	<u>\$14,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Jonathan</u> <u>Scott</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>150000</u>	<u>Common</u>	<u>\$15,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Bruce</u> <u>McKesson</u>	<u>Cash</u>	<u>Restricted</u>

09/11/20	<u>New</u>	<u>100000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Jim</u> <u>Anderson</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>50000</u>	<u>Common</u>	<u>\$5,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Patrick</u> <u>Coughlin</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>45000</u>	<u>Common</u>	<u>\$4,500</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Mike</u> <u>Holmes</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>63150</u>	<u>Common</u>	<u>\$6,315</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Mike</u> <u>Regions</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>32200</u>	<u>Common</u>	<u>\$3,220</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Nathaniel</u> <u>Stevens</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>150000</u>	<u>Common</u>	<u>\$15,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Oscar</u> <u>Elam</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>63150</u>	<u>Common</u>	<u>\$6,315</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Patrick</u> <u>Thomas</u>	<u>Cash</u>	<u>Restricted</u>
09/11/20	<u>New</u>	<u>150000</u>	<u>Common</u>	<u>\$15,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Bill Bost</u>	<u>Cash</u>	<u>Restricted</u>
10/02/20	<u>New</u>	<u>100000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Sam</u> <u>Mills</u>	<u>Cash</u>	<u>Restricted</u>

10/21/20	<u>New</u>	<u>72000</u>	<u>Common</u>	<u>\$7,200</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Patrick Coughlin</u>	<u>Cash</u>	<u>Restricted</u>
10/21/20	<u>New</u>	<u>100000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Oscar Elam</u>	<u>Cash</u>	<u>Restricted</u>
10/22/20	<u>New</u>	<u>100000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Jon Gismon</u>	<u>Cash</u>	<u>Restricted</u>
10/22/20	<u>New</u>	<u>200000</u>	<u>Common</u>	<u>\$20,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Michael Mann</u>	<u>Cash</u>	<u>Restricted</u>
10/22/20	<u>New</u>	<u>100000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Bill Bost</u>	<u>Cash</u>	<u>Restricted</u>
10/22/20	<u>New</u>	<u>80000</u>	<u>Common</u>	<u>\$8,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Steven Williams</u>	<u>Cash</u>	<u>Restricted</u>
10/22/20	<u>New</u>	<u>160000</u>	<u>Common</u>	<u>\$16,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Jon Scott</u>	<u>Cash</u>	<u>Restricted</u>
10/23/20	<u>New</u>	<u>100000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Cal Santos</u>	<u>Cash</u>	<u>Restricted</u>
11/19/20	<u>New</u>	<u>34300</u>	<u>Common</u>	<u>\$3,430</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Net 1 Financial</u> <u>(control person : Keith Testaverde)</u>	<u>Cash</u>	<u>Restricted</u>

12/07/20	<u>New</u>	<u>40700</u>	<u>Common</u>	<u>\$4,070</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Pat Tueton</u>	<u>Cash</u>	<u>Restricted</u>
12/07/20	<u>New</u>	<u>40700</u>	<u>Common</u>	<u>\$4,070</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Mike Regions</u>	<u>Cash</u>	<u>Restricted</u>
12/15/20	<u>New</u>	<u>100000</u>	<u>Common</u>	<u>\$10,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Jon Gismon</u>	<u>Cash</u>	<u>Restricted</u>
12/15/20	<u>New</u>	<u>50000</u>	<u>Common</u>	<u>\$5,000</u> <u>(\$0.10/share)</u>	<u>No</u>	<u>Keith Testaverde</u>	<u>Cash</u>	<u>Restricted</u>
10/2/2021	<u>New</u>	<u>5000000</u>	<u>Common</u>	<u>5000000</u> <u>(\$0.06/share)</u>	<u>No</u>	<u>Gary Outland</u>	<u>Cash</u>	<u>Restricted</u>

B. Debt Securities, Including Promissory and Convertible Notes

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: N/A

Disclosure of Stock Repurchase Results (Stock Repurchase Plan

Announced on December 5, 2012, pursuant to Safe Harbor (SEC Rule 10(b) (18)):

(a) Total Number of Shares Repurchased in Q2 2022: N/A

(b) Average Price Per Share Repurchased in Q2 2022: N/A

(c) Total Number of Shares (or Units) Purchased as Part of Publicly Announced Plans or Programs: 438,108, as of June 30, 2022, at an average repurchase price of \$0.0154/share.

(d) Maximum Number (or Approximate Dollar Value) of Shares (or Units) that may still be purchased under the Plan or Programs: 1,811,375

4) Financial Statements

A. The following financial statements were prepared in accordance with:

U.S. GAAP
IFRS

B. The financial statements for this reporting period were prepared by (name of individual)³:

Name: Deirdre Phillips
Title: CFO

The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

Balance sheet: As posted on OTCMarkets.com, August 14, 2022 (Incorporated by Reference). Income Statement: As posted on OTCMarkets.com on August 14, 2022 (Incorporated by Reference). Statement of cash flows: As posted on OTCMarkets.com on August 15, 2022 (Incorporated by Reference). Financial notes attached hereto as Exhibit A.

Quarterly-Period ended June 30, 2022 compared to the Quarterly-period ended March 31, 2022.

Light Media revenues were \$35,449 as of June 30, 2022 quarterly-period versus \$34,372 for the quarterly-period ended March 31, 2022.

Light Media cost of sales were \$4,988 as of June 30, 2022 quarterly-period versus \$8,593 for the quarterly -period ended March 31, 2022.

Light Media selling, general and administrative expenses were \$87,691 as of June 30, 2022 quarterly-period versus \$39,893 for the quarterly-period ended March 31, 2022.

Liquidity and Capital Resources: As of June 30, 2022 quarterly-period, Light Media had total current assets of \$114,962 versus \$171,698 for quarterly-period ended March 31, 2022. Light Media believes it will be able to satisfy its cash requirements for the preceding twenty-four (24) months but may be required to raise additional funds after such time period.

5) Light Media's Business, Products and Services:

Light Media engages in inspirational media and entertainment, via a variety of websites and distribution channels. For more information, please visit: www.LightMediaHoldings.com; or view the corporate overview video for LGMH at: <http://www.youtube.com/watch?v=s6H-0xclE1k>

Light Media was incorporated in January 2006 in the state of Delaware

Light Media's primary and secondary SIC Codes are: 4832, 3652; 7929

Light Media's Fiscal Year-End is: 12/31

Light Media's Principal Products and Services currently are: Music, Media and Entertainment (Worldwide). For more information, please see: www.LightMediaHoldings.com and www.LightMediaNetwork.com. Light Media

I; Corporate Credo is attached hereto and incorporated by reference as Exhibit B.

Subsidiary update: N/A

Key Corporate Updates:

The Company continued working hard to recover from the impact of Cov-19. The company still has multiple advertising clients paying weekly/monthly fees, and continues to make great strides in acquiring new clients, plus retaining existing clients on a recurring revenue basis. The company continues to explore opportunities for merger, acquisition and strategic alliance with major multimedia conglomerates, seeking to leverage Light Media's strategic positioning and invaluable media asset base. The company is still working to pursue its confidential letter of intent to acquire an Atlanta media property (providing full city-grade coverage) in order to refocus on its media asset positioning within and throughout metro Atlanta. This will also entail a complete studio as well. This potential transaction remains pending, as technical/broadcasting issues continue to be addressed.

Trends, Events or Uncertainties:

Since 1999, the recorded music industry has been in flux. While CD sales still generate most of the recorded music revenues, CD sales continue to decline industry-wide and the trend is expected to continue while digital downloads rise. Also, while new formats for selling recorded music product have been created, including the legal downloading of digital music using the Internet, DVD-Audio formats and the distribution of music on mobile hand held devices, significant revenue streams from these new markets are just beginning to emerge and are growing significantly in the near and long term. The recorded music industry's performance will continue to impact our operating results, but possibly less in the near and long-term as the Company's diversification strategy is further deployed. The Company however continues to steadily add new music titles for digital distribution via TheOrchard.com. The impact of these new titles may not be seen until future quarters, but may be minimal due to streaming services capturing more music revenues. These trends in the recorded music industry has also resulted in our strategic focus and shift to re-focus our energies on inspirational media and entertainment physical and digital properties and further integrate such assets with our established multimedia platforms and distribution alliances, as a further means of solidifying our products and services base. Our Platform strategy remains intact: Product-Technology-Distribution. This also has resulted in the Company engaging in substantial operational cost and overhead reductions over the past 48 months, whilst simultaneously investing and accelerating digital platform and distribution initiatives, as well as divesting of the company's radio station assets (formerly known as 'Power 105.5/The King') on December 28, 2012 as an effort to bolster digital platforms to keep pace with the rise of social media and shift to everything mobile. As a part of the digital transition strategy, the Company, as a certified iTunes and Android developer, released multiple Apps in iTunes, Roku and Android App stores (31 total), generating over 200,000 subscriber downloads to date with no advertising, averaging up to 2000 new subscriber downloads per month and thousands of listeners monthly to its digital radio broadcast online. Although the global media outlook remains murky, due to rapidly advancing digital technologies and shifting consumer trends for how media is consumed, we believe that *our prior years' investments and positioning will give the Company a competitive footing* for being able to execute and attain successful operations long-term as the community continues to use digital technologies to consume uplifting media content, Good News and Hope in light of global conflicts, natural disasters, illnesses that continue to rage and threaten peaceful existence and co-existence of humanity worldwide 24/7. The Company began construction on its (digital advertising network known as): Light Media Network in December 2014, with a formal announcement made on Thursday, January 15, 2015 of worldwide debut. Light Media Network was completed on January 19, 2016. For more information and to view and use Light Media Network platforms, please visit: www.LightMediaNetwork.com (and click on any of the logo links that are visible). Light Media Network banner ads, powered by AdSpeed, now can be seen across all digital properties simultaneously with full analytics generating thousands of impressions daily. The Company has now turned its focus on distributing inspirational urban digital albums with multiple digital releases on tap annually via its newest division known as: 3HMobile, as well as Amen Gospel. The strategy remains consistent with Light Media Network, to be able to offer clients exposure and impact simultaneously across multiple, integrated multimedia platforms all under-one-roof. The company also continues to explore mergers and acquisitions and is currently reviewing due diligence on a complimentary multi-media platform headquartered in Atlanta, GA, which would serve to strengthen long-term

market positioning. The company remains well-positioned for the present and future. The Company continues to believe that once Cov-19 passes, that its marketing positioning now in the Top 10 market Atlanta via: FM/AM 1430 The King and 102.1 FM The King, that it will be well-positioned for substantial current/future growth, opportunity, merger and/or acquisition. The company continues to explore new arrangement to relocate its studio facilities in downtown Atlanta as a part of its current/pending media property acquisition.

Corporate Communications:

At its sole discretion, the Company may issue press releases and corporate information from time to time via the following investor portals and social media platforms, pursuant to SEC 2013 pronouncement, requiring advanced notice to shareholders of the manner in which corporate communications will be disseminated (see SEC Release 2013-51 issued on April 2, 2013):

1. www.OTCMarkets.com/LGMH
2. www.LightMediaHoldings.com; www.InvaluableMedia.com
3. www.HotChristianStocks.com
4. www.HotChristianStocks.WordPress.com
5. www.twitter.com/lgmh777; www.twitter.com/StocksChristian
6. www.LightMediaNetwork.com
7. Press Release Services (Distribution Services for News), including but not limited to: GlobeNewswire; PRNewswire; MarketWire; Pyck Global (Free) and Global News Update (Free); and PCG Advisory, GS Whitney & Co.

8. www.LGMH.com

Note: The Following platforms redistribute LGMH, OTC Markets Submitted Press Releases for a marketing fee. These are resyndication of news released by LGMH via OTC Markets News Platform, similar to item #7 above:

9. Captain Penny: <https://twitter.com/Captainpenny>
10. Pennies For Days: <https://twitter.com/PenniesForDays>
11. Slingshot Stocks: <https://twitter.com/SlingShotStocks>
12. Go For Pink: <https://twitter.com/GoForPink>
13. <https://www.facebook.com/groups/HotOtcStocks/>
14. https://www.facebook.com/groups/1440016386265744/?ref=group_browse_new
15. <https://www.facebook.com/groups/CeoSmartestStockPromoters/>
16. <https://www.facebook.com/groups/captainpennies/>
17. [https://twitter.com/search?f=tweets&vertical=default&q=\\$LGMH](https://twitter.com/search?f=tweets&vertical=default&q=$LGMH)
18. https://www.facebook.com/groups/CeoSmartestStockPromoters/?ref=group_browse_new

6) Facilities:

The company's studio and facilities are now located at:

151 Ted Turner Drive
Atlanta, GA 30303

7) Officers, Directors, and Control Persons

Name	Affiliation	Address	Number of shares owned	Share type	Ownership Percentage
Danny Wilson	CEO	P.O. Box 1023 Pine Lake, GA 30072	7725000	Common	17

Deirdre Phillips	CFO	P.O. Box 1023 Pine Lake, GA 30072	140000	Common	1
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8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

N/A

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

N/A

9) Third Party Providers

Securities Counsel

Joseph Smith PLLC
5703 Red Bug Lake Rd Ste 353
Winter Springs, FL 32708

10) Issuer Certification

Chief Executive Officer:

The certifications shall follow the format below:

I, Danny Wilson certify that:

1. I have reviewed this Quarterly-period disclosure of: Light Media (OTC Markets: LGMH).
2. Based on my knowledge or belief, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge or belief, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/14/22

/s/ Danny Wilson, CEO

Chief Financial Officer:

I, Deirdre Philips certify that:

1. I have reviewed this Quarterly -period disclosure of: Light Media (OTC Markets: LGMH).
2. Based on my knowledge or belief, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge or belief, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

08/14/22

/s/ Deirdre Philips, CFO

Exhibit B
Light Media Re-Issues Corporate Credo
Company Re-Confirms Commitment of Concurrent Responsibility

ATLANTA – August 4, 2014 /OTC MARKETS/ -- Light Media (OTC Markets: LGMH), Inspirational Media Specialist, has re-issued and amended its Corporate Credo today as follows:

Corporate Credo:

I. LIGHT MEDIA CURRENTLY OPERATES AS A BUSINESS CONGLOMERATE, URBAN AND INSPIRATIONAL MULTI-MEDIA SPECIALIST. AS OPPORTUNITIES ARISE, LIGHT MEDIA MAY PERFORM DUE DILIGENCE AND MAY SUBSEQUENTLY CHOOSE TO DIVERSIFY, ALIGN, MERGE, ACQUIRE, SPIN-OFF AS MARKET CONDITIONS OR BUSINESS OPPORTUNITIES DICTATE WHICH MAY RESULT IN LIGHT MEDIA OPERATING OR DIVERSIFYING INTO VARIOUS BUSINESSES SEEKING VALUE-ADD.

II. LIGHT MEDIA WILL STRIVE TO ISSUE NEWS ANNOUNCEMENTS THAT ARE RELEVANT AND IMPORTANT. UNLESS A MATERIAL OR INVESTOR PERTINENT CORPORATE DEVELOPMENT OR NEWS EVENT ARISES, REQUIRING OR WARRANTING DISSEMINATION, LIGHT MEDIA WILL AVOID THE ISSUANCE OF MORE THAN TWO (2) PRESS ANNOUNCEMENTS PER WEEK.

III. LIGHT MEDIA MAY INITIATE A REVERSE SPLIT OF ITS COMMON STOCK, ONLY IF SUCH REVERSE SPLIT IS IN THE BEST INTEREST OF THE CORPORATION AND CONSISTENT WITH THIS CREDO.

IV. LIGHT MEDIA MAY INITIATE A FORWARD SPLIT OF ITS COMMON STOCK, ONLY IF SUCH FORWARD SPLIT IS IN THE BEST INTEREST OF THE CORPORATION AND CONSISTENT WITH THIS CREDO.

V. LIGHT MEDIA HAS NOT AUTHORIZED AND HAS NO INTENTION OF EVER AUTHORIZING AND/OR ISSUING BILLIONS OF SHARES.

VI. LIGHT MEDIA WILL NOT ASSOCIATE OR IMMEDIATELY DISASSOCIATE WITH ANY INDIVIDUALS, INSTITUTIONS OR ENTITIES OF QUESTIONABLE CHARACTER, MORALITY OR ETHICS. LIGHT MEDIA IS COMMITTED TO THE PROTECTION OF PRIVACY RIGHTS AND MANAGEMENT, HANDLING OR DISSEMINATION OF PROPRIETARY, PERSONALLY-IDENTIFIABLE OR CONFIDENTIAL INFORMATION IN ACCORDANCE WITH DOMESTIC AND INTERNATIONAL PRIVACY LAWS, RULES OR REGULATIONS.

VII. LIGHT MEDIA WILL STRIVE TO BE PATIENT IN PURSUIT OF PERFECTION AND OPERATIONAL EFFICIENCY AND EFFECTIVENESS.

VIII. LIGHT MEDIA WILL STRIVE TO FULFILL ITS MISSION AND USE THE OTC MARKETS DIGITAL PLATFORM, ACCESS TO GLOBAL MARKETS, AS A VALUE-ADDED TOOL TO ACHIEVE ORGANIZATIONAL GOALS AND OBJECTIVES.

IX. LIGHT MEDIA WILL STRIVE TO COMPETE FAIRLY AS A GOOD STEWARD AND SOCIALLY-RESPONSIBLE BUSINESS ENTITY.

X. LIGHT MEDIA WILL STRIVE TO MAKE A POSITIVE DIFFERENCE IN THE GLOBAL COMMUNITY, ADVANCING THE GOOD NEWS, GOODWILL AND THE COMMONGOOD.

AMENDED: NOVEMBER 10, 2020

AMENDED: NOVEMBER 1, 2019

AMENDED: AUGUST 14, 2017

ADOPTED: MAY 14, 2012

Author: Light Media Holdings, Inc.

cautionary Note Regarding Forward-Looking Statements: This report contains statements, which may constitute "forward-looking statements" within the meaning of the Securities Act of 1933 and the Securities Exchange Act of 1934, as amended by the Private Securities Litigation Reform Act of 1995. Those statements include statements regarding the intent, belief or current expectations of Light Media (OTC: "LGMH") and members of its management as well as the assumptions on which such statements are based. Prospective investors are cautioned that any such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and that actual results may differ materially from those contemplated by such forward-looking statements.